



Investor Day 2022



OCTOBER 2022



Important note:

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SCB 10X HAS BEEN SET UP WITH THE MISSION OF CREATING NEW FUTURE AND LONG-TERM VALUE FOR SCBx GROUP



OUR VISION



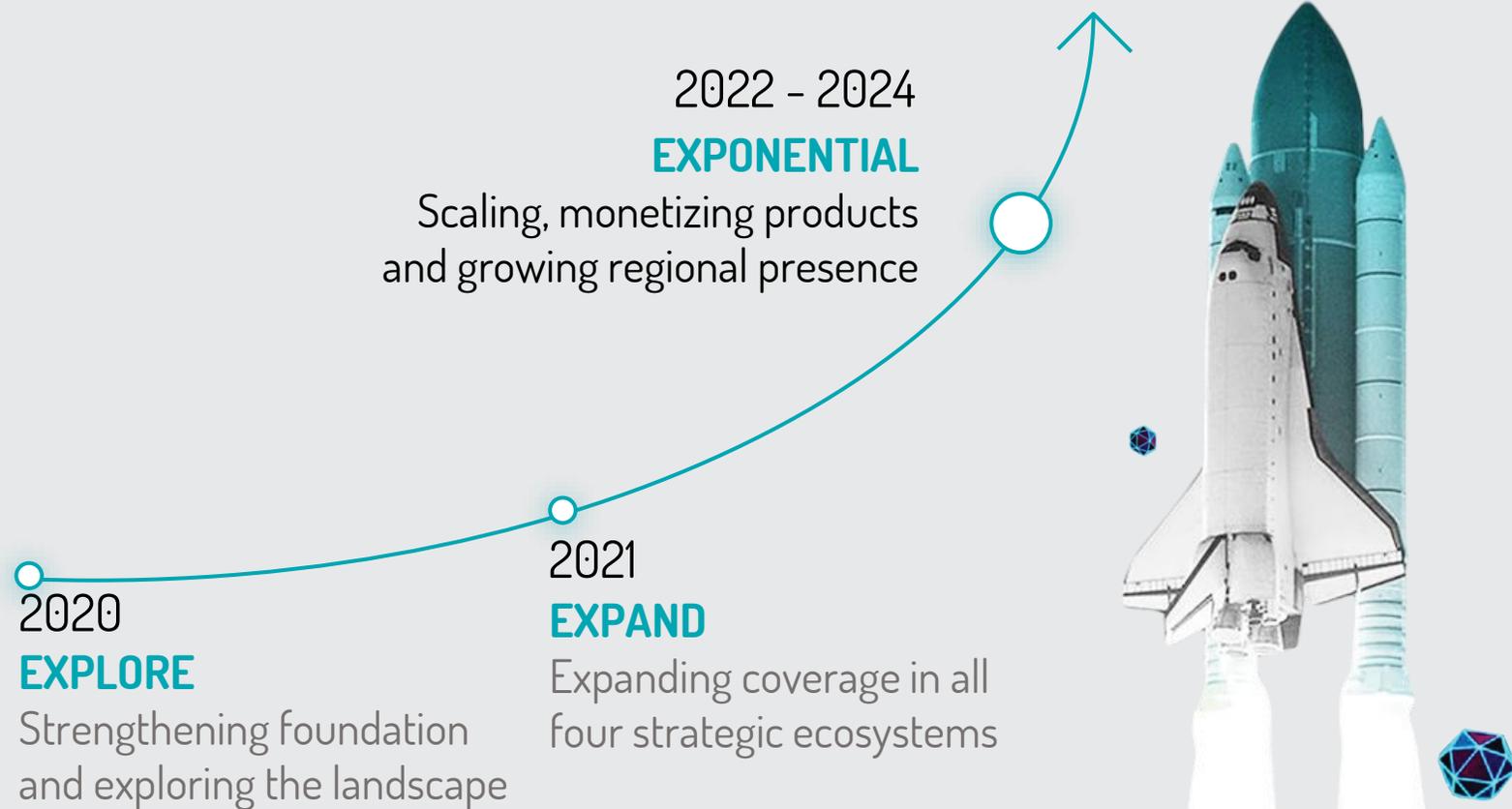
BUILDER OF THAI UNICORN(S)



LEADING INVESTOR IN SOUTHEAST ASIA



EMPLOYER OF CHOICE FOR DIGITAL TALENTS





WE CREATE NEW GROWTH - BEYOND BANKING THROUGH TWO STRATEGIC THEMES TO ACHIEVE MOONSHOT MISSION

INVEST

Venture Capital

Invest in future technologies or business models with strategic value and financial returns to SCBX Group



BUILD

Venture Builder

Build exponential technology ventures (e.g., blockchain solutions, DeFi, 5G-enabled businesses, AI-driven services, Deep Tech)

AREA OF FOCUS



BLOCKCHAIN



DIGITAL ASSET



METAVVERSE



WEB 3.0



DEEP TECH



VENTURE CAPITAL

SINCE 2020, OUR CVC FUND HAS DELIVERED TOP DECILE VC RETURNS GLOBALLY (TOP 10%)...



54*

INVESTMENTS

15

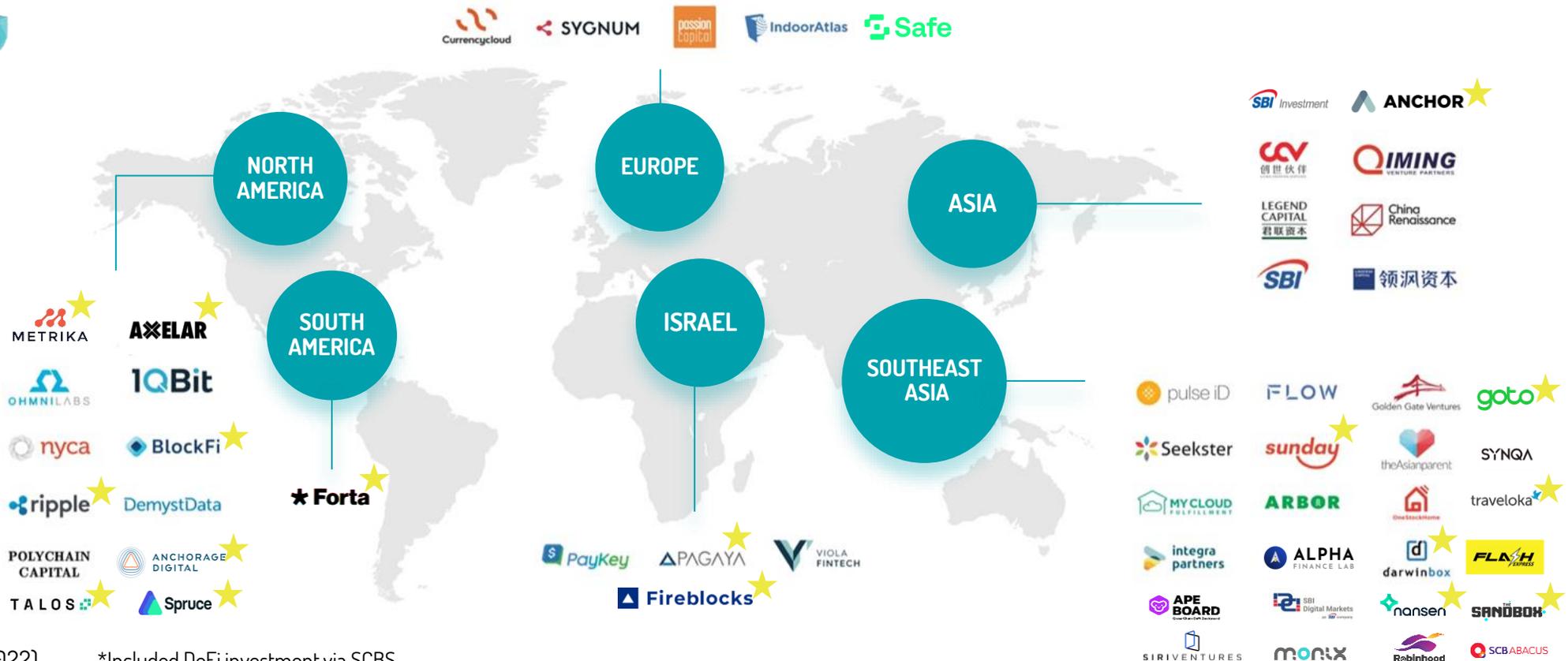
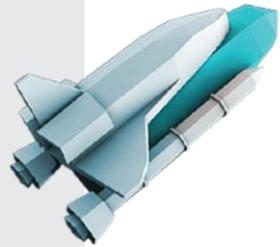
COUNTRIES

10

UNICORNS (\$1B.)

13

CENTAURS (\$100M.)



(as of Aug 2022)

*Included DeFi investment via SCBS

★ CO-INVESTED WITH TIER-1 VC & INSTITUTIONS: Lightspeed SEQUOIA al6z VALAR GENERAL ATLANTIC Dragonfly Capital VISA Paradigm Tencent GIC BLOCKCHAIN CAPITAL

...AND OUR SUCCESS HAS BEEN RECOGNIZED ACROSS THE REGION AND EVEN GLOBALLY



GLOBAL TOP CVCs IN 2021 BY CB INSIGHTS

	Investor	Median Mosaic Score	Country	Median Money Score	Median Momentum Score	Median Market Score	Median Management Score
1	Wells Fargo Strategic Capital	860		920	750	940	615
2	PayPal Ventures	850		940	720	940	570
2	SCB IOX	850		890	770	960	450
4	CapitalG	830		890	740	900	550
5	Kraken Ventures	825		865	720	950	570
6	GS Growth	820		925	775	940	665
7	Fidelity International Strategic Ventures	815		800	630	960	485

Prominent Investor in Tech & Digital Assets



TECHSAUCE AWARDS 2022
- THE SAUCIEST COMPANY



TECHSAUCE AWARDS 2021
- THE BEST STARTUP SYNERGY AWARD



2022 BEST NEW TECH INVESTMENT COMPANY FOR START-UPS BY INTERNATIONAL FINANCE



2021 FINANCIAL AWARDS BY INTERNATIONAL FINANCE



GLOBAL BUSINESS OUTLOOK AWARDS 2022
- BEST VENTURE CAPITAL COMPANY



7th ANNUAL GLOBAL BUSINESS OUTLOOK AWARDS 2021



2021 AWARDS BY GLOBAL BRAND MAGAZINE



Dove Metrics

2021 MOST ACTIVE BANKS IN BLOCKCHAIN AND CRYPTO

VC Leadership Recognition in Tech



MUKAYA (TAI) PANICH

2022 & 2021 AWARDS BY GCV INSITTUTE



MUKAYA (TAI) PANICH

WOMEN IN VC 2020 & 2022 BY DEAL STREET ASIA



PAILIN VICHAKUL

WOMEN IN VC 2022 BY DEAL STREET ASIA



PAILIN VICHAKUL

GENT LEADERS OF TOMORROW 2021

VENTURE CAPITAL : WE HAVE AN END-TO-END INVESTMENT STRATEGY



1

CAPITAL FORMATION STRATEGY



Fund I: SCBX capital to build track record



Fund II: Tapping into external equity (target to launch Q1 2023)¹



2

INVESTMENT STRATEGY



Global coverage



Co-invest with Tier 1 VCs



Technology-focus

Blockchain, Digital assets, DeFi

Blockchain-adjacent tech

Fintech

Deep tech

3

PORTFOLIO & EXIT STRATEGY



Introduce business opportunities for portfolio companies



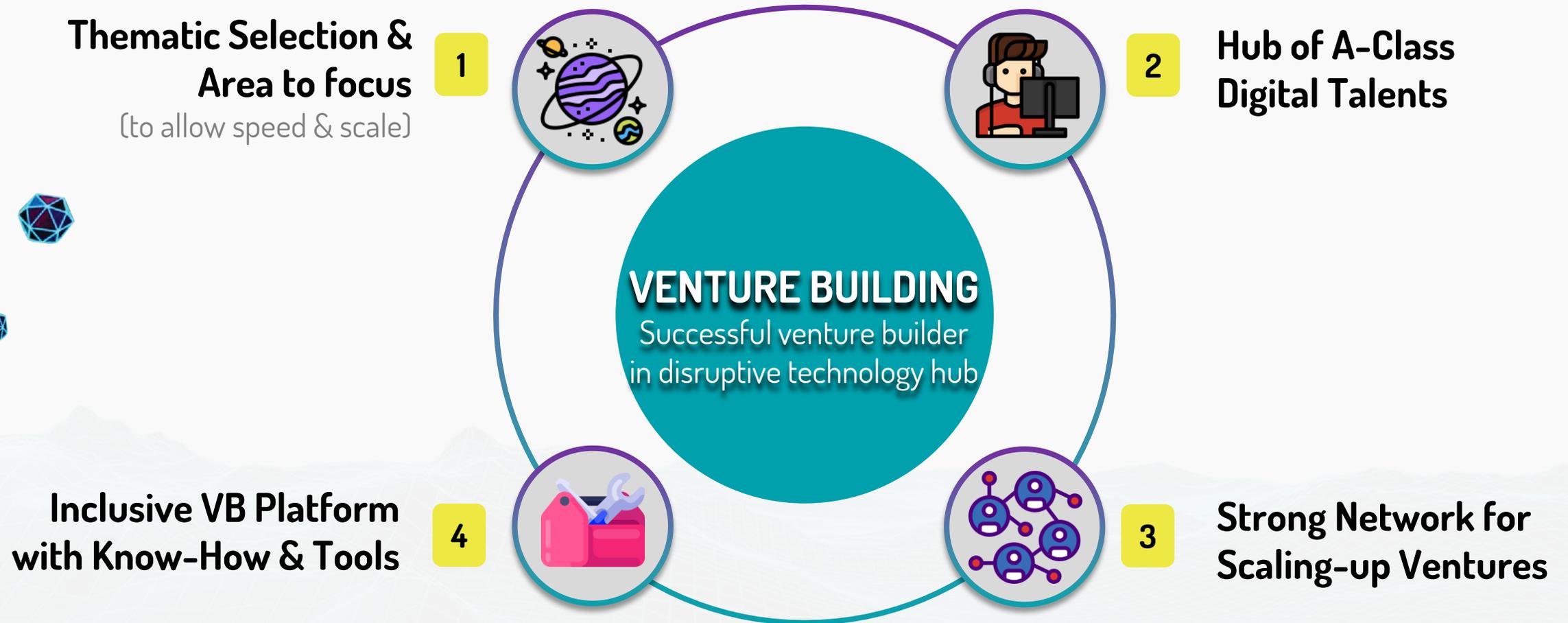
Help portfolio companies expand into SEA markets



We have had 3 successful exits to realize returns

VENTURE BUILDER

VENTURE BUILDER STRIVES TO BE A THAI UNICORN BUILDER AND THE CENTER OF DISRUPTIVE TECHNOLOGY COMMUNITY THROUGH 4 MAIN FACTORS



PROVEN RECORDS OF ACHIEVEMENTS: SCB 10X's SUBSIDIARIES & STRATEGIC PARTNERSHIPS



Invested, Incubated, and Acquired



2021
Established year

"Top 3 Defi portfolio tracker" /1



Multi-chain DeFi dashboard

400+ protocols

36 chains

Spin off



2017
Established year

"1st SCB 10X's subsidiary that successfully raise fund from external investors"



7M+ Total downloads

40% of the loan approved to the customers that was once borrow from shark loan



2021
Established year

"The only licensed player with end-to-end tokenization & blockchain services"



Partnership



2021
Established year

"#1 Skin experts' platform with largest pool of dermatologists"

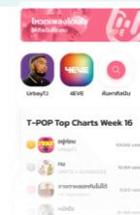


7x Monthly GMV growth /2



2021
Established year

"#1 Fanclub application in Thailand"



5M+ Screen view /Month

1M+ Engagement /Month

200k+ Fans



2021
Established year

"#1 Online Platform for Solar and Electricity supplies in Thailand"



Business Innovation Award /3

/1 By web traffic

/2 Monthly average GMV as of May 2022 to March 2021 (officially establish)

/3 Business Innovation Award and Excellent Case-Sharing Award from Huawei APAC Innovation Congress

SCB 10X AIMS TO ACTIVELY BUILD STRONG DISRUPTIVE COMMUNITIES AND CREATE THE GLOBAL NETWORK THROUGH ALL EVENTS AND ACTIVITIES



FOR 2022 AND COMING SOON..

REDEFINE TOMORROW

REDEFINE TOMORROW 2022
ALMA MATER & NEW 5.0 VIRTUAL SUMMIT
21-22 JULY 2022

SCB 10X

Facebook: SCB10X | Twitter: @SCB10X_OFFICIAL | Register Now at: WWW.SCB10X.COM

BLOCKCAMP

SCB 10X BLOCKCAMP IS COMING
31 JULY - 5 AUGUST 2022
SAVE THE DATE & STAY TUNED!

APPLICATION PERIOD: 27 JUNE - 10 JULY 2022
SCB 10X BLOCKCAMP: 31 JULY - 5 AUGUST 2022
LOCATION: CHA-AM

SCB 10X

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METATHON

SCB 10X METATHON 2022
GET READY FOR THE FUTURE WORLD

TODAY'S 10 MAY 22: APPLICATION
21 MAY 22: ORIENTATION & MENTORING
22 - 27 MAY 22: METATHON
28 MAY 22: PITCHING DAY

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OPEN HOUSE IN METAVERSE

SCB 10X OPEN HOUSE METAVERSE
11 MARCH 2022

TALK WITH METAVERSE: REAL ESTATE, METaverse INVESTORS & NETWORKING IN METAVERSE

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DISTRICT X



FOR 2020 & 2021..

DEFI LAUNCHPAD

SCB 10X DEFI LAUNCHPAD

APPLICATION NOW - 20 SEP 21
VIRTUAL HACKATHON 9-10 OCT 21
INCUBATION 18 OCT 21 - JAN 22

SCB 10X

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REDEFINE TOMORROW 2020

REDeFiNE TOMORROW
Global DeFi & Blockchain Virtual Summit powered by SCB 10X
Dec 16, 2020 | 8:15 AM - 5:00 PM BKK TIME

Featured Speakers

Register Now At:
WWW.SCB10X.COM

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REDEFINE TOMORROW 2021

REDEFINE TOMORROW 2021
GLOBAL DEFI VIRTUAL SUMMIT
22-23 JULY 2021

SCB 10X

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CLUBHOUSE & SPACE

SCB 10X CLUBHOUSE

Free Flow Crypto Night
กิจกรรมฟรีฟลอป โดย SCB 10X

8 กุมภาพันธ์ 2022 | 20:00 น.

SCB 10X

BANGKOK BLOCKAHOLIC

Trust Me, I'm a BLOCKAHOLIC
BLOCKCHAIN NIGHT WHERE YOU CAN TRUST
Meet Blockchain Experts Who Have Global Level Projects
Networking to boost up your BLOCKAHOLIC spirit

3 DEC 2020 18:30 PM
21 FEB 2021 19:00 PM | TOWER 1, F113

SCB 10X

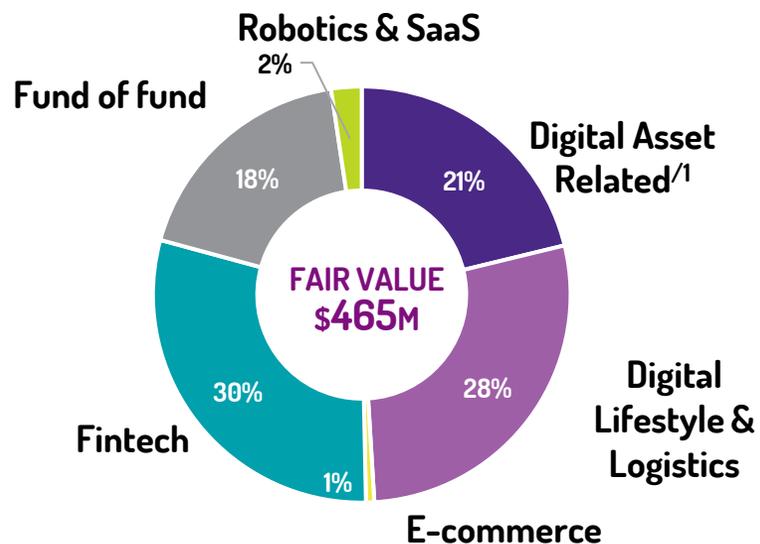
FINANCIALS

DESPITE CRYPTO WINTER, OUR IRR STILL YIELD IMPRESSIVE GAINS, INDICATING A STRONG CAPABILITY TOWARDS ACHIEVING THE TARGETED IRR OF >20% IN 2025



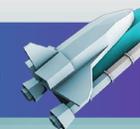
INVESTMENT PORTFOLIO (AS OF SEP 2022)

Portfolio at Fair Value by Industry

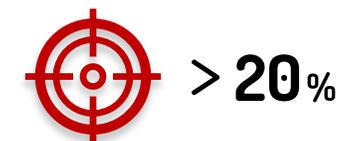


Note: Investment portfolio excluding all SCB 10X's subsidiaries

TARGET FY2025



Deployed Capital IRR



(Projected based on Financial results in FY2021 and FY2022)

FORECASTED FY2022

Deployed Capital IRR

27.3%^{/2}

^{/1} Digital asset related refer to equity-based investments in companies in this sector

^{/2} IRR is based on total investment value, gain from exits, and other income as of forecasted FY22 to the total deployed capital from FY20-FY22, excluding investments in subsidiaries. IRR including subsidiary investments is at 23.7% forecasted at the end of FY22, while shareholders' IRR is at 16.0% based on financing equity, dividend payout, and cash and investment fair value forecasted at the end of FY22.