

No. CSOX-650086

15 December 2022

To: All shareholders

**Notice of the Extraordinary General Meeting of Shareholders No. 1/2023**

The Board of Directors of SCB X Public Company Limited (the “Company”) passed a resolution to convene the Extraordinary General Meeting of Shareholders No. 1/2023 on Thursday 19 January 2023 at 14:00 hours, via electronic means, in accordance with the Emergency Decree on Electronic Meetings B.E. 2563 (2020) and other related laws and regulations, to consider the following agenda:

**Agenda No. 1 To consider and approve the issuance and offering for sale of fixed income securities**

Rationale: According to the Company’s business plan for the year 2022-2024, the Company has an investment plan in consumer finance, digital assets, and platform business, which are regarded as having high growth potential, with an aim to leverage its capabilities to become a technology company. Therefore, the Company is obliged to raise fund by means of issuing and offering for sale of fixed income securities. Details are as follows:

Type: All types of fixed income securities in Thai Baht currency and/or other currency (including but not limited to short and/or long-term debentures and/or perpetual debentures and/or subordinated debentures and/or senior debentures with and/or without debenture holder representative and/or secured and/or non-secured debentures) and/or other fixed income securities.

Amount: Not in excess of Baht 100,000 million or any other currency in its equivalent.

Offering for sale: Domestically and/or internationally on a private placement basis and/or to institutional investors prescribed by the Office of Securities and Exchange Commission (SEC)’s notification and/or to general public and/or on a right issue basis, which may offer for sale within one time or several times as the Company may deem appropriate. The fixed income securities may be additionally issued and offered for sale and/or issued to replace the matured fixed income securities which are redeemed within the prescribed limit, provided that the issuance and offering period shall be within a period of five (5) years from an approval granted by the shareholders’ meeting. Nevertheless, the fixed income securities issued and offered for sale by the Company at any time shall not exceed the prescribed limit.

Other Conditions: The Board and/or any other person assigned by the Board is empowered to set any other detail in relation to the fixed income securities to be issued; such as type of collateral, currency, amount, term, par value, offering price, interest rate, redemption right, term of the project and/or revolving amount in case of short term fixed income securities, procedure, issuing or offering period as well as rule, condition, and any other related detail and proceeding as appropriate pursuant to the applicable law and regulation.

Board’s Recommendation: The Board recommended that the meeting of shareholders should consider and approve the issuance and offering for sale of fixed income securities within the amount of Baht 100,000 million or any other currency in equivalent value thereof. Details of the fixed income securities issuance are as proposed.

Required Votes for Resolution: The resolution for this agenda item requires the votes of not less than three-fourths of the total number of votes of shareholders who attend the meeting and are entitled to vote.

All shareholders are hereby invited to attend the meeting at the date and time mentioned above. In this regard, the Company will convene the shareholders' meeting via electronic means (e-meeting) only. The Company has not arranged an additional place/meeting room to support attendance by the shareholders. The registration, vote casting, and vote counting of the meeting will be carried out via electronic means only. The Company requires the shareholders or proxies who intend to attend the meeting via electronic means to study and comply with the guidelines for meeting registration, proxy appointment, vote casting and counting (as detailed in Accompanying Documents for Attending the Meeting 1), and Inventech Connect e-Meeting Guide (as detailed in Attachment 3).

If a shareholder is not available to attend the meeting, the shareholder can appoint independent director of the Company to attend the meeting and cast votes on the shareholder's behalf. Please be informed that, since the e-meeting system is able to support limited number of attendees, the shareholders may not get convenience to attend the meeting. In such circumstance, the shareholders may appoint the independent directors of the Company to attend the meeting and cast votes on their behalf. The nominated independent directors are 1) Mr. Kan Trakulhoon and 2) Mr. Winid Silamongkol (as detailed in Accompanying Documents for Attending the Meeting 2) (Please study details of each agenda before granting proxy according to the guidelines for meeting registration, proxy appointment, vote casting and counting as mentioned above). The shareholder is requested to fill in and sign Proxy Form B, as attached to this notice, and deliver Proxy Form, including the questions in respect of the agenda of the extraordinary general meeting of shareholders (if any) to the company secretary by 17.00 hours on 16 January 2023 (according to the seal of Thailand Post).

Please note that 9 December 2022 is the date set by the Company to determine the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2023. Once the Company has verified the list and the correctness and completeness of the documents of the shareholders or proxies who intend to attend the meeting, the Company will send a username, password, and weblink to each shareholder via the email address that the shareholder provided. This Notice to Extraordinary General Meeting of Shareholders No. 1/2023 and supporting documents will be posted on the Company's website from 15 December 2022.

Yours faithfully,  
SCB X Public Company Limited



(Mrs. Siribunchong Uthayophas)  
Company Secretary

by the instruction of the Board of Directors

With consideration to the privacy of the SCB X Public Company Limited's shareholders, proxy, and related party, SCB X has produced the Privacy Notice for Shareholders' Meeting for your acknowledgement of SCB X's policy in relation to the collection, use, disclosure of your personal data, and data subject right in accordance with the Personal Data Protection Act B.E. 2562 (A.D. 2019) and other relevant laws and regulations. For more details, please see the Privacy Notice for Shareholders' Meeting on SCB X's website [www.scbx.com](http://www.scbx.com). In case you grant proxy to another person for attending the shareholder meeting on your behalf, please notify such person of SCB X's policy according to the notice.