

No. CSOX-650085

25 November 2022

Subject: Schedule and Agenda for the Extraordinary General Meeting of Shareholders No. 1/2023

To: The President
The Stock Exchange of Thailand

This is to inform you that the Board of Directors of SCB X Public Company Limited ("the Company"), at its Meeting No. 15/2022 held on 25 November 2022, passed the resolution pertaining to the schedule and agenda for the Extraordinary General Meeting of Shareholders No. 1/2023 as follows:

1. To approve the date of the Extraordinary General Meeting of Shareholders No. 1/2023, i.e. on Thursday 19 January 2023 at 14.00 hours via electronic means, in accordance with the Emergency Decree on Electronic Meetings B.E. 2563 (2020) and other related laws and regulations, to consider the following agenda:

(1) To consider and approve the issuance and offering for sale of fixed income securities

Rationale: According to the Company's business plan for the year 2022-2024, the Company has an investment plan in consumer finance, digital assets, and platform businesses, which are regarded as having high growth potential, with an aim to leverage its capabilities to become a technology company. Therefore, the Company is obliged to raise fund by means of issuing and offering for sale of fixed income securities. Details are as follows:

Type: All types of fixed income securities in Thai Baht currency and/or other currency (including but not limited to short and/or long-term debentures and/or perpetual debentures and/or subordinated debentures and/or senior debentures with and/or without debenture holder representative and/or secured and/or non-secured debentures) and/or other fixed incomes.

Amount: Not in excess of Baht 100,000 million or any other currency in its equivalent.

Offering for sale: Domestically and/or internationally on a private placement basis and/or to institutional investors prescribed by the Office of Securities and Exchange Commission (SEC)'s notification and/or to general public and/or on a right issue basis, which may offer for sale within one time or several times as the Company may deem appropriate. The fixed income securities may be additionally issued and offered for sale and/or issued to replace the matured fixed income securities which are redeemed within the prescribed limit, provided that the issuance and offering period shall be within a period of five (5) years from an approval granted by the shareholders' meeting. Nevertheless, the fixed income securities issued and offered for sale by the Company at any time shall not exceed the prescribed limit.

Other Conditions: The Board and/or any other person assigned by the Board is empowered to set any other detail in relation to the fixed income securities to be issued; such as type of collateral, currency, amount, term, par value, offering price, interest rate, redemption right, term of the project and/or revolving amount in case of short term fixed incomes, procedure, issuing or offering period as well as rule, condition, and any other related detail and proceeding as appropriate pursuant to the applicable law and regulation.

Board's Recommendation: The Board recommended that the meeting of shareholders should consider and approve the issuance and offering for sale of fixed income securities within the amount of Baht 100,000 million or any other currency in equivalent value thereof. Details of the fixed income securities issuance are as proposed.

2. To approve that Friday 9 December 2022 is the date set by the Company to determine the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2023.

This notice of the Board of Directors' resolutions, in both Thai and English, regarding the issuance and offering for sale of fixed income securities and the schedule and agenda of the Extraordinary General Meeting of Shareholders has already been posted on the website (www.scbx.com) under "Investor Relations". The notice of the Extraordinary General Meeting of Shareholders No. 1/2023 will be made available to shareholders/ investors on the Company's website from 15 December 2022 onwards. The official notice of the Extraordinary General Meeting of Shareholders No.1/2023 and the proxy forms will be sent by registered mail to shareholders whose names appear in the shareholder register in support of the shareholders' exercise of their rights to attend the Extraordinary General Meeting of Shareholders in accordance with the laws.

Please be informed accordingly.

Yours sincerely,

SCB X Public Company Limited

- Signed -

(Mrs. Siribunchong Uthayophas)

Company Secretary